

## DHE-SURDS 'Financial Aid File' Field Definitions

Last Modified on August 7, 2008

Field # /Starting Position	Field Name	Field Definitions/Descriptions
1/1	RecordType	<p><b>Definition:</b> A flag that indicates which record type is being reported.</p> <p><b>Codes/Notes:</b> 4 (financial aid file)</p> <p><b>Missing Value:</b> Does not apply; field must be completed.</p> <p><b>Edit Specs:</b> Code must be 4.</p> <p><b>Format:</b> numeric, 1 place integer</p>
2/2	Institution Code	<p><b>Definition:</b> The unique code designations for Colorado postsecondary institutions.</p> <p><b>Codes/Notes:</b> The number assigned to each higher education institution identifying an institution with a 4-digit institutional code. See Institution Code in Glossary.</p> <p><b>Missing Value:</b> Does not apply; field must be completed.</p> <p><b>Edit Specs:</b> Error if a value is reported that is not the code assigned to the reporting institution.</p> <p><b>Format:</b> AlphaNumeric, 4 characters</p> <p><b>Updates:</b> July 1987</p>
3/6	Report Year	<p><b>Definition:</b> The enrollment period identified by the term and the year on which the data are based (TYYYY)</p> <p>Term (T): The term on which the data are based.</p> <p>Year (YYYY): The year in which the term occurs. When the term code is "9" which signifies the total report year, use 4 digits of the fiscal year of the report period. The fiscal year is derived by the following. If the term is =3, the fiscal year is the same as the report year. If the term is =2, the fiscal year equals the report year + 1.</p>

		<p><b>Codes/Notes:</b>  1 - Summer  2 - Fall  3 - Winter (only for institutions on a quarter system)  4 - Spring  5 - Interim  9 - Total report year (Financial Aid File)</p> <p><b>Examples:</b>  <b>Fiscal Year 2002-03</b>  Total report year 92003 (Financial Aid File)  Beginning in 1991, report period indicated by term, rather than end of year.</p> <p>For FINANCIAL AID FILE: The total report year refers to the state fiscal year (July 1 - June 30). Only one summer may be included within a single fiscal year. <b>Missing Value:</b> Does not apply; field must be completed.</p> <p><b>Edit Specs:</b>  Financial aid file, error if term value &lt; 9 followed by the 2nd year of the fiscal year.</p> <p><b>Format:</b> Numeric, 5 place integer (TYYYY)</p> <p><b>Updates:</b> Expanded to four-digit format, year 2000 file conversions.</p>
4/11	Student Identification Number	<p><b>Definition:</b> A number that uniquely identifies a student at an institution. Wherever possible, this should be the nine-digit social security number assigned to an individual under the Federal Insurance Contribution Act. Social Security rules currently exclude use of numbers that are &lt; 000000100 or &gt;= 800000000</p> <p><b>CODES, CATEGORIES, AND COMMENTS:</b> For the Financial Aid File, the student social security number is mandatory if need based or federal aid.</p> <p>If the Student Identification Number is assigned, the number should be used in all future reports by the institution for that student unless corrected or replaced by Social Security Number. Note: Use of an SSN is the only way DHE can track a student for retention and graduation analyses across institutions.</p> <p>If an individual's social security number is not available for use by an institution, the institution may report any student identification number up to 9 characters that is unique for that student. The institution also must report the Student Identification Type as "1," indicating that this number is not a Social Security Number.</p>

		<p>NOTE: Hyphens are <b>not</b> entered as part of the identification number.</p> <p><b>Missing Value:</b> Does not apply; field must be completed.</p> <p><b>Edit Specs:</b> Error if blank.</p> <p>If Student Identification Type is 0, error if value contains alpha characters or the last 6 digits are all zeroes or is &lt; 000000100 or &gt;= 800000000— This edit to be implemented with submissions for FY04.</p> <p>Error if not unique per institution on all FA file.</p> <p>Financial Aid File. SSN's are needed if recipient is getting need-based or federal aid. Institutional assigned numbers can not be used in this case.</p> <p>SSN's are needed if recipient is getting need-based or federal aid. Institutional assigned numbers can not be used in this case.</p> <p><b>Format:</b> AlphaNumeric, 9-place</p> <p><b>Updates:</b> July 1988; edit specs modified July 2003</p>
5/20	Gender	<p><b>Definition:</b> The gender of the individual.</p> <p><b>Codes/Notes:</b> 1 - Male 2 - Female</p> <p>Formerly identified as sex.</p> <p>Because IPEDS surveys do not provide an unknown gender option, DHE-generated IPEDS facsimiles are based on the following procedure, implemented March 2002 with the Fall 2001 Enrollment File and FY2002 Degree File uploaded to NCES. Students whose ID ends with an even digit will be reported to NCES as female; students with an ID that ends with an odd number will be reported as male.</p> <p><b>Missing Value:</b> Blank, if unknown.</p> <p><b>Edit Specs:</b> Error if not blank or not = '1' or '2'.</p> <p><b>Format:</b> Numeric, 1 place integer</p> <p><b>Updates:</b> October 31, 1985; modified IPEDS proration methodology, March 2002.</p>
6/21	Date of Birth	<p><b>Definition:</b> The date of birth as designated on the individual's legal birth</p>

	<p>registration or certificate.</p> <p><b>Codes/Notes:</b> YYYYMMDD</p> <p>YYYY = four-digit year of birth  MM = two-digit month of birth  DD = two-digit day of birth</p> <p>This field is used to compute a student's age. The Commission computes a student's age for students enrolled in the summer and fall terms as of September 15, and for those enrolled in the winter and spring terms as of February 15. If the student is born on either September 15 or February 15, age is determined by subtracting the year of birth from the report year. Any birth dates before the 15th are calculated by subtracting the year of birth from the report year. Any birth dates after the 15th are calculated by subtracting the year of birth from the report year and then subtracting 1 from that difference.</p> <p><b>Missing Value:</b> Blank, if unknown.</p> <p><b>Edit Specs:</b> Error if computed age is negative or if &gt;110  Warning, Financial Aid file, if computed age is &lt; 16 or &gt; 80.  Error if combination of year, month and day is not a valid date.</p> <p><b>Format:</b> Numeric, 8 place integer</p> <p><b>Updates:</b> Expanded to four-digit format, year 2000 file conversions, September 1998; July 2006 age for warning;</p>
7/29	<p><b>Race/Ethnicity</b></p> <p><b>Definition:</b> The race/ethnic group to which an individual appears to belong, identifies with, or is regarded in the community as belonging. In addition, non-resident aliens, i.e., those members of the aforementioned groups who have not been admitted to the United States for permanent residence, should be separately identified as a sixth category; the non-resident aliens are not separately requested by racial/ethnic group.</p> <p><b>Codes/Notes:</b></p> <ul style="list-style-type: none"> <li>1 - Non-Resident Alien</li> <li>2 - Black, non-Hispanic</li> <li>3 - American Indian or Alaskan Native</li> <li>4 - Asian or Pacific Islander</li> <li>5 - Hispanic</li> <li>6 - White, non-Hispanic</li> </ul> <p><b>Missing Value:</b> Blank, if unknown.</p> <p><b>Edit Specs:</b></p>

		<p>Error if not a valid code.</p> <p><b>Format:</b> Numeric, 1 place integer</p> <p><b>Updates:</b> June 1996; modified edits related to tuition classification, July 2002.</p>
8/30	Student Level	<p><b>Definition:</b> The level at which a student is classified during the term which is being reported, based upon the total credits obtained toward completion of a degree/certificate program.</p> <p><b>Codes/Notes:</b> Students are classified as undergraduate or graduate based on the number of credits completed as of the beginning of the term. Within those categories, students can be classified as degree/certificate-seeking or non-degree seeking. See Glossary for description of each level.</p> <p><b>UNDERGRADUATE:</b> Degree-Seeking 11 - First Year (freshman) 12 - Second Year (sophomore) 13 - Third Year (junior) 14 - Fourth Year &amp; Beyond (senior) 15 - Unclassified 16 - Certificate with a Bachelor's (Regis Univ only)</p> <p>Non-Degree-Seeking 19 - Non Degree-Seeking Undergraduate Students Without a Bachelor's Degree -- <a href="#">View Definition</a> 20 - Non Degree-Seeking Undergraduate Students With a Bachelor's Degree -- <a href="#">View Definition</a></p> <p><b>GRADUATE:</b> 21 - First Professional Degree-Seeking</p> <p>Graduate Degree Seeking 31 - Masters -- <a href="#">View Definition</a> 32 - Doctoral -- <a href="#">View Definition</a> 33 - Specialist -- <a href="#">View Definition</a> 34 - Certificate with a Master's (Regis University only) 39 - Non-Degree-Seeking Graduate Students With a Bachelor's Degree -- <a href="#">View Definition</a></p> <p>Students reported in the IPEDS Graduation Rate Survey and DHE's Quality Indicator System cohorts must meet three criteria:</p>

		<p>be reported as first-time, full-time, and degree-seeking.</p> <ul style="list-style-type: none"> <li>- First-time is based on the Registration Status field and requires a code of 1.</li> <li>- Full-time classification is derived from the sum of three credit hour fields (resident instruction + ESP + other); vocational hours are included in RI or other credit hours) and the total must be at least 12 credit hours.</li> <li>- The degree-seeking criterion is based on the Student Level field and requires a student be reported with either code 11, 12, 13, 14, or 15, acknowledging college credit earned for work done during high school through concurrent enrollment and/or AP/IB.</li> </ul> <p>Students reported with a student level of 33 should be coded with a program type = 8.</p> <p>Codes 16 and 34 valid only for Enrollment and Financial Aid Files, not for Teacher Education File.</p> <p><b>Missing Value:</b> Does not apply; field must be completed.</p> <p><b>Edit Specs:</b> Error if not a valid code; codes 16 and 34 valid only for Regis University's Enrollment and Financial Aid Files. For 2 year programs, only 11, 12, 15, 19, and 20 are valid.</p> <p><b>Format:</b> Numeric, 2 place integer</p> <p><b>Updates:</b> December 1989; removed code for Extended Studies Program, June 1991; added cumulative credit hour range verification with student level, June 1996; reconfigured structure, added codes 16, 20, 33, and 34, and deleted codes 35 and 36, July 2002.</p>
9/32	Tuition Classification	<p><b>Definition:</b> Classification of student for the purpose of tuition assessment. Institutions must be in compliance with DHE's FTE Reporting Guidelines and Procedures implemented for FY2003.</p> <p>In State: Student determined to be in state for public tuition purposes according to Title 23 7 102 (5), C.R.S.</p> <p>Out of State: Student determined to be out of state for public tuition purposes according to Title 23 7 102 (5), C.R.S.</p> <p><b>Codes/Notes:</b></p> <ul style="list-style-type: none"> <li>0 - Unknown</li> <li>1 - In-state-Colorado resident</li> <li>2 - Out-of-State</li> <li>3 - Unclassified--allowable only for students enrolled exclusively cash-funded courses. <b>Use this value only when in- or out-of-state residency is not available.</b> Students enrolled in state-funded extended campus courses should have a tuition classification of 1 or 2</li> </ul>

Special treatment of out-of-state student groups as provided for by Colorado statutes:

DHE-Approved Reciprocity Agreements. C.R.S. 23 1 112 allows students participating in this program to be claimed by Colorado institutions for state general fund, up to the maximum number of FTE allocated to the institution by DHE. Colorado has approved reciprocity agreements with New Mexico and Utah in SURDS files. Report student as in-state in SURDS files.

U.S. Armed Forces and Their Dependents. C.R.S. 23 7 103(1)(c)(I) and (II) allows U.S. military personnel and dependents to be granted in-state tuition status, prior to having been domiciled in Colorado for twelve continuous months, upon moving to Colorado on a permanent change-of-station basis, for courses that are not taken on military bases. Credits generated in off-base courses may be reported for FTE general fund support, but these credit hours must be separately identified in the End of Year FTE Report. Report student as in-state in SURDS files.

Canadian Military Personnel and Their Dependents. C.R.S. 23-7-106 provides that any member of the military forces of Canada stationed in Colorado, or the dependent of any such member, shall receive in-state tuition status at any institution of higher education in this state. No member of the Canadian military shall be deemed to be stationed in this state unless he maintains a full-time principal residence in this state. In-state tuition status for Canadian military personnel or their dependents shall terminate at the conclusion of the current quarter or semester upon transfer to any station outside this state. Report student as out-of-state in SURDS files.

Olympic Training Center Athletes. C.R.S. 23-7-105 allows athletes living in Colorado Springs and training at the Olympic Training Center, or at a facility in Colorado Springs approved by the Olympic governing board to be considered in-state students for the purposes of assessing tuition and generating FTE reimbursable credits at any state-supported institution of higher education. Report student as in-state in SURDS files.

Chinese and Russian students in Graduate Public Policy Programs. C.R.S. 23-7-107 allows students from The Commonwealth of Independent States (Russia) and the People's Republic of China in graduate public policy programs to be allowed to receive in-state tuition. However, these students may not be counted as resident students for any purpose other than tuition classification. Report student as in-state in SURDS files.

WICHE Regional Graduate Program. C.R.S. 23-1-108(10) allows

		<p>postgraduate or professional students participating in this program to be claimed by Colorado institutions as in-state students for the purposes of assessing tuition, enrollment reporting, and budgetary reporting. Report student as in-state in SURDS files.</p> <p><u>WICHE Undergraduate Exchange Program (WUE)</u>. Students participating in the WUE program are assessed 150% of the in-state tuition rate of the Colorado institution. The enrollment in the WICHE undergraduate program is not reportable for state general fund. Report student as in-state in SURDS files.</p> <p><u>Colorado Educational Exchange Program</u>. C.R.S. 23 3.3-601 allows students to be reported as in-state students for the purposes of assessing tuition, enrollment reporting, and budgetary reporting. The institution must be approved by DHE to participate in the Colorado Educational Exchange Program. No student may be a recipient or participant for more than one year. Report student as in-state in SURDS files.</p> <p><b>Missing Value:</b> Does not apply; field must be completed.</p> <p><b>Edit Specs:</b>  - Error if value &gt; 3.  - Error if 3 and resident instruction hours are greater than 0.</p> <p><b>Format:</b> Numeric, 1 place integer</p> <p><b>Updates:</b> June 1991; added code 4 on limited basis, July 2002; deleted code 4, FY2004</p>
10/33	Enrollment Classification	<p><b>Definition:</b> The code which indicates the enrollment classification based on credit/clock hour standards for financial aid. Students awarded aid based on different levels of enrollment within the same year should be coded at the highest level at which they were enrolled.</p> <p><b>Codes/Notes:</b> 1 - Full Time  2 - Half Time  3 - Less Than Half Time  4 - Not Enrolled  5 - Withdrawn after FA disbursement</p> <p><b>Missing Value:</b> None; field must be completed.</p> <p><b>Edit Specs:</b>  Error if not a valid code  Error if = 4 and has any award</p>



		<b>Format:</b> Numeric, 1 place integer
11/34	Dependency Status	<p><b>Definition:</b> The classification of a student for the purpose of financial aid determination as either:</p> <p>Independent: those students who meet the requirements for self supporting or "independent" status as defined in regulations and policy governing the Federal campus based financial aid programs.</p> <p>Dependent: those students who do not qualify as an independent.</p> <p><b>Codes/Notes:</b></p> <p>1 Dependent 2 Independent 0 – Unknown <b>Missing Value:</b> Does not apply; field must be completed.</p> <p><b>Edit Specs:</b> Error if dependency status = '1' or '2' and FAFSA flag &lt;&gt; 1. Error if dependency status not a valid code.</p> <p><b>Format:</b> Numeric, 1 place integer</p>
12/35	Enrollment Duration	<p><b>Definition:</b> Number of months enrolled upon which financial aid was disbursed during current report year.</p> <p><b>Codes/Notes:</b> 01-12 No. of Months 00 - If Enrollment Classification is "4 Not Enrolled." For institutions on semesters: 05 = 1 semester 09 = 2 semesters 03 = Summer (any session or multiple sessions) 12 = 2 semesters + summer 08 = 1 semester + summer</p> <p>For institutions on quarters: 03 = each session 06 = 2 sessions 09 = 3 sessions 12 = 4 sessions</p> <p><b>Missing Value:</b> None; field must be completed.</p> <p><b>Edit Specs:</b> Error if not a valid code Error if blank Error if Enrollment Duration = 00 and Enrollment Classification &lt;&gt; 4 and</p>

		<p>paid aid</p> <p><b>Format:</b> Alpha Numeric, 2 place char</p>
13/37	Adjusted Gross Income	<p><b>Definition:</b> The total annual adjusted gross income (AGI) for a student and a student's parents if a student is classified as 'Dependent', or total annual adjusted gross income for a student and spouse if that student is classified as 'Independent'.</p> <p><b>Code/Notes:</b> Dollar amount. Report data for one year only. Use base year, projected year or academic year (in the case of Professional Judgment) income that was used to compute the EFC upon which aid eligibility was based.</p> <p><b>Missing Value:</b> Blank if unknown.</p> <p><b>Edit Specs:</b> Error if blank and and FAFSA flag = 1</p> <p><b>Format:</b> Alpha Numeric, 6 place integer</p>
14/43	Student Identification Number Type	<p><b>Definition:</b> The indicator to classify the Student Identification Number as believed to be either a social security number or a institutional-assigned identification number.</p> <p><b>Code/Notes:</b> 0 – Indicates that the Student Identification Number is believed to be a social security number 1 – Indicates that the Student Identification Number is NOT a social security number.</p> <p><b>Missing Value:</b></p> <p><b>Edit Specs:</b> Error if not a valid code</p> <p><b>Format:</b> Numeric, 1 place; Error if blank</p> <p><b>Updates:</b> Implemented, FY2004</p>
15/44	Cost of Attendance – Financial Aid Period	<p><b>Definition:</b> The actual institutional budget amount used when determining student's need. The Cost of Attendance must use DHE Student Budget Parameters unless different budget element(s) is approved by the Commission staff. (The Cost of Attendance reflects only the Financial Aid period.)</p> <p><b>Codes/Notes:</b> Include any special costs allowed, based on DHE guidelines.</p> <p>This amount must correlate to financial aid duration reported. Maximum</p>

		<p>duration is one 12 month budget period. Budget will include academic year budget plus summer, if applicable.</p> <p>Dollar Amount.</p> <p>Any term during the school year for which a student received aid based on a valid FAFSA.</p> <p>Financial Aid Period: Any term during the fiscal year for which the student received some kind of financial aid based on a valid FAFSA.</p> <p>An institution participating as a federal experimental site may exclude using loan fees in determination of COA.</p> <p><b>Missing Value:</b> Zeros if not applicable.</p> <p><b>Edit Specs:</b>  Error if value is blank  Error if value not zero , and &lt; 0 or &gt; 99999  Error if value is zero , and FAFSA = 1 and enrollment duration &gt; 0 and received state or federal aid except for work-study without regard for need  If FAFSA flag equals 2, the field is not required and should be zero</p> <p><b>Format:</b> AlphaNumeric, 6 place integer</p>
16/50	Expected Family Contribution for financial aid period	<p><b>Definition:</b> Expected Family Contribution used to determine the student's financial need and ties to the student's reported enrollment duration for which they received financial aid. This number may not necessarily be the nine month EFC as reported on the FAFSA.</p> <p><b>Codes/Notes:</b> EFC must be determined using the approved federal methodology.</p> <p>Required from any student that received need based financial aid based on a submitted FAFSA, optional from all other applicants.</p> <p><b>Missing Value:</b> Blank if unknown.</p> <p><b>Edit Specs:</b>  Error if blank and received Colorado Student Grant  Error if value is blank and FAFSA flag = 1  Error if value not blank and &lt; 0 or &gt; 999999</p> <p><b>Format:</b> Alpha Numeric, 6 place integer</p> <p>Example: \$1,000 Submit as: 001000</p>

		Example: \$0 Submit as: 000000
17/56	FEDERAL PELL	<p><b>Definition:</b> The dollar amount of a Federal Pell Grant paid to a student.</p> <p><b>Codes/Notes:</b> None</p> <p><b>Missing Value:</b> Zeros if not applicable</p> <p><b>Edit Specs:</b>  Error if blank  Error if value &lt; 0 or &gt; annual limit determined by U.S. Department of Education.  Error if Pell &gt; 0 (00000) and recipient is non resident alien (ethnicity 1)  Error if Pell &gt; 0 (00000) and graduate student (student level &gt; 20)  Year 2006 Pell limit = 4050</p> <p><b>Format:</b> AlphaNumeric, 5 place integer</p> <p>Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p>
18/61	Federal SEOG	<p><b>Definition:</b> The dollar amount of the Federal Supplemental Educational Opportunity Grant paid to the student.</p> <p><b>Codes/Notes:</b> Cannot exceed \$4,000.</p> <p><b>Missing Value:</b> Zero if not applicable</p> <p><b>Edit Specs:</b>  Error if blank.  Error if value not blank and &lt;0 or &gt; 4000  Error if SEOG &gt; 0 and recipient is non resident alien (ethnicity=1)</p> <p><b>Format:</b> Alpha Numeric, 5 place integer</p> <p>Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p>
19/66	Federal Work Study	<p><b>Definition:</b> The gross compensation earned by a student in the Federal College Work Study program.</p> <p><b>Codes/Notes:</b> Include total wages, which includes any matching money provided by employer or institution.</p> <p>Gross compensation is the amount earned before taxes and other withholdings are taken out.</p> <p><b>Missing Value:</b> Zero if not applicable</p>

		<p><b>Edit Specs:</b>  Error if blank  Error if value not blank and &lt; 0 or &gt; 99999  Error if Federal Work Study &gt; 0 and recipient is non resident alien. (ethnicity=1)</p> <p><b>Format:</b> Alpha Numeric, 5 place integer</p> <p>Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
20/71	Federal Perkins Loan	<p><b>Definition:</b> : The dollar amount of the Federal Perkins Student Loan paid to a student.</p> <p><b>Codes/Notes:</b>  Loan limits are determined by student level.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if value not blank and &lt; 0 or &gt; 99999  Error if value exceeds current specified loan limits.  Error if Perkins &gt; 0 and recipient is non resident alien (ethnicity=1)</p> <p><b>Format:</b> Alpha Numeric, 5 place integer</p> <p>Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p>
21/76	Other Federal Grants and Scholarships	<p><b>Definition:</b> The amount of aid received from federal sources excluding Title IV.</p> <p><b>Codes/Notes:</b> Example:  - BIA funds  - Federal Nursing Scholarships  - ROTC Scholarships  - Do not include Veterans Assistance</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if not blank and &lt; 0 or &gt; 99999  Error if Other Federal Grant and Scholarship &gt; 0 (00000) and recipient is</p>

		<p>non resident alien (ethnicity=1)</p> <p><b>Format:</b> Alpha Numeric, 5 place integer</p> <p>Example: \$1,000 Submit as: 01000 Example: \$0 Submit as: 00000</p>
22/81	CLEAP	<p><b>Definition:</b> The disbursed dollar amount of the Colorado Leveraging Educational Assistance Partnership program that includes federal and state funds.</p> <p><b>Codes/Notes:</b> Need based.</p> <p>Cannot exceed \$5,000 for 12 month enrollment.</p> <p>Need must be \$100 for each month of enrollment, i.e., student enrolled for 9 months must show need of \$900. I.e., <math>/(Nine\ month\ COA) - (Nine\ month\ EFC)/9 = &gt;100</math></p> <p>Must be undergraduate student.</p> <p>Must be Colorado resident for tuition purposes.</p> <p>Must be enrolled at least half time.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b> Error if blank Error if not blank and <math>&lt; 0</math> or <math>&gt; 5000</math>. Error if need requirements do not meet parameters. Error if <math>(Enrollment\ Duration = 0\ OR\ ((Budget\ Amount - Expected\ Family\ Contribution) / Enrollment\ Duration) &lt; 100)</math> Error if CLEAP recipient (CLEAP &gt; 0) is graduate student Error if CLEAP recipient (CLEAP &gt; 0) is non-resident alien (ethnicity 1) Error if tuition classification does not equal to 1</p> <p><b>Format:</b> Alpha Numeric, 5 place integer</p> <p><b>Updates:</b> February, 2004</p>
23/86	Colorado Student Grant	<p><b>Definition:</b> The paid amount of need based Colorado Student Grant Award.</p> <p><b>Codes/Notes:</b> Must not exceed \$5,000. Must be undergraduate student. Must be Colorado resident student for tuition purposes.</p>

**Award Limitations:**

<b>Program</b>	<b>Annual Maximum</b>	<b>Annual Minimum</b>
Colorado Student Grant	(Can be prorated for part time)	\$1,000 (for 04 + 05)
Level 1	\$5,000	\$750
Level 2	\$2,500	\$250
Level 3	\$ 500	

**Missing Value:** Zero if not applicable.

**Edit Specs:**

Error if blank

Error if value < 0 or > 5000.

Error if out-of-state student or graduate student (student level >19 or tuition classification <>1

Error if > 0 and non-resident alien (ethnicity = 1)

Error if > maximum for each level.

Exception if >150% of Pell Eligibility based on Nine Month EFC instead of financial aid period

Exception if grant is < minimum prorated for enrollment duration or to meet remainder of need

For Year 2006, 150% Need-Based Limit = 5775

**Format:** Numeric, 5 place integer

Example: \$1,000 Submit as: 01000

Example: \$0 Submit as: 00000

**Updates:** February, 2004

24/91

Colorado Work Study – Need-based

**Definition:** The gross compensation earned in the Colorado Need-based Work Study Program.

**Codes/Notes:**

Include total wages, which include any matching money provided by the employer.

Gross compensation included is the amount earned before taxes and other withholdings are taken out.

**Missing Value:** Zero if not applicable.

**Edit Specs:**

Error if blank

Error if < 0 or > 99999.

Error if out-of-state (Tuition classification <>1)

		<p>Error if graduate student (Student level &gt; 19)  Error if Colorado Work Study &gt; 0 and non-resident alien (ethnicity=1)  Error if &gt; \$300 overaward as a result of need-based work study award  <b>Format:</b> Alpha Numeric, 5 place integer</p> <p>Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>						
25/96	Colorado Undergraduate Merit	<p><b>Definition:</b> The paid dollar amount of the Colorado Undergraduate Merit Award.</p> <p><b>Codes/Notes:</b>  Non need based.  Must be undergraduate student.  Must be Colorado resident for tuition purposes</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if &lt; 0 or &gt; 99999.  Error if tuition classification does not equal 1  Error if Merit GPA field &lt;3.000 as reported at time of award.  Error if Merit award &gt; 0 and is non-resident alien (Ethnicity = 1)  Error if Merit award &gt; 0 and graduate student (student level &gt; 20)</p> <p><b>Format:</b> AlphaNumeric, 5 place integer</p> <p>Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>						
26/101	Colorado Graduate Need-Based Grant	<p><b>Definition:</b> The disbursed dollar amount of the Colorado Graduate Need-Based Grant Award.</p> <p><b>Codes/Notes:</b>  Award may not exceed \$5,000  Must be a graduate student who is a Colorado resident for tuition purposes  Must be enrolled at least half-time as defined by DHE  Award Limitations:</p> <table border="1"> <thead> <tr> <th>Program</th> <th>Annual Maximum</th> <th>Annual Minimum</th> </tr> </thead> <tbody> <tr> <td>Colorado Student Grant Level 1</td> <td>(Can be prorated for part time) \$5,000</td> <td>\$1,000 (for 04 + 05)</td> </tr> </tbody> </table>	Program	Annual Maximum	Annual Minimum	Colorado Student Grant Level 1	(Can be prorated for part time) \$5,000	\$1,000 (for 04 + 05)
Program	Annual Maximum	Annual Minimum						
Colorado Student Grant Level 1	(Can be prorated for part time) \$5,000	\$1,000 (for 04 + 05)						



Level 2	\$2,500	\$750
Level 3	\$ 500	\$250

**Missing Value:** Zero if not applicable.

**Edit Specs:**

Error if blank

Error if value < 0 or > 5000.

Error if Graduate Grant > 0 and student level < 20 and > 0; or outofstate.

Error if Graduate Grant > 0 and tuition classification code is not equal 1

Error if Graduate Grant > 0 and Ethnicity = 1 (non-resident Alien)

Error if Graduate Grant > 0 And Enrollment Classification = 3 (3 means half-time)

Error if less Graduate Grant is less than minimum unless prorated for enrollment duration – FA period

**Format:** Alpha Numeric, 5 place integer

Example: \$1,000 Submit as: 01000

Example: \$0 Submit as: 00000

**Updates:** February, 2004

27/106

Colorado Graduate Merit Grant

**Definition:** The disbursed dollar amount of the Colorado Graduate Merit Award.

**Codes/Notes:**

Non need based.

Only full time, degree -seeking graduate students as defined by DHE are eligible.

**Missing Data:** Zero if not applicable.

**Edit Specs:**

Error if blank

Error if < 0 or > 99999.

Error if graduate merit grant > 0 and undergraduate (student level < 21).

Error if graduate merit grant > 0 and enrollment does not equal 1

Error if graduate merit grant > 0 and non-resident (tuition class <> 1) (starting FY05)

**Format:** Alpha Numeric, 5 place integer

Example: \$1,000 Submit as: 01000

Example: \$0 Submit as: 00000

28/111

Non-Taxable

**Definition:** The total annual non-taxable income for a student and a

	Income	<p>student's parents if a student is classified as 'Dependent', or total annual non-taxable income for a student and spouse if that student is classified as 'Independent'.</p> <p><b>Codes/Notes:</b> Dollar amount.</p> <p>Report data for one year only. Use base year, projected year or academic year (in the case of Professional Judgment) income that was used to compute the EFC upon which aid eligibility was based.</p> <p>Special Condition: a student enrolled during the academic year and summer school may have awards based on different income amounts; use the income on which academic year awards were based.</p> <p>Income consists of non-taxed income.</p> <p><b>Missing Value:</b> Blank if not applicable.</p> <p><b>Edit Specs:</b> Error if blank/zero and recipient of need based aid or FAFSA flag =1. Error if 000000 and FASFA flag = 2</p> <p><b>Format:</b> AlphaNumeric, 6 place integer Example: \$1,000 Submit as: 001000 Example: \$0 Submit as: 000000</p>
29/117	Colorado Categorical Grant	<p><b>Definition:</b> The disbursed dollar amount of a Colorado Categorical Grant award.</p> <p><b>Codes/Notes:</b> Used for state categorical programs:</p> <ul style="list-style-type: none"> <li>• Dependent Tuition Assistance Program</li> <li>• Native American Treaty-Fort Lewis</li> <li>• Colorado National Guard</li> </ul> <p><b>Missing Value:</b> Zero if not applicable</p> <p><b>Edit Specs:</b> Error if blank Error if exceeds Cost of Attendance Error if Colorado Categorical Grant &gt; 0 and Ethnicity = 1 (non-resident Alien)</p> <p><b>Format:</b> Alpha Numeric, 5 place integer Example: \$1,000 Submit as: 01000</p>

		Example: \$0 Submit as: 00000
30/122	Institutional Award of Outside Funds	<p><b>Definition:</b> : The dollar amount paid from institutionally controlled gift funds, i.e. the funds are received from other than state or federal sources, and the recipients are chosen by the school.</p> <p><b>Codes/Notes:</b> Examples:</p> <ul style="list-style-type: none"> <li>• Athletics</li> <li>• Institutional funds</li> <li>• Donor gifts</li> <li>• Endowment funds</li> <li>• Foundation funds</li> <li>• Long term institutional loans</li> <li>• Student fees earmarked for student aid</li> <li>• Daniels Opportunity</li> <li>• Reisher</li> </ul> <p>NOTE: Report all institutional funds here for 2004-2005 only. For 2005-2006, will report as institutional need or merit. For 2004-2005, institutional funds will be reported in filed 35 or 39 which are differentiated by whether funds are institutionally controlled or not.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b> Error if blank or &lt; 0 or &gt; 99999.</p> <p><b>Format:</b> Alpha Numeric, 5 place integer Example: \$1,000 Submit as: 01000 Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
31/127	Institutional- Need-Based Awards (for academic year 2006)	<p><b>Definition:</b> An award that was paid to the student from institutional funds where financial need is either the only component or the primary component used to determine the recipient.</p> <p><b>Codes/Notes:</b> Awards to be included are those funds awarded based solely on financial need, as well as funds where need is at least one component that must be met (e.g. A student must have need, but must also demonstrate a minimum GPA). Note: When designating an award for this field, institutions should look at how the institution designates eligibility for the fund, not the individual student's eligibility. Awards that are made based solely on merit or talent, but actually satisfy need for a particular student who happens to be needy, should not be included (but should be put in the Institutional Merit Funds field).</p> <p>Note: Required for academic year 2006</p>

		<p><b>Missing Value:</b> Zero if not applicable</p> <p><b>Edit Specs:</b> Error if blank</p> <p><b>Format:</b> Alpha Numeric, 5 place integer Example: \$1,000 Submit as: 01000 Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> May, 2006; February, 2004</p>
32/132	Institutional - Merit Funds (for academic year 2006)	<p><b>Definition:</b> An award that was paid to the student from institutional funds without ANY regard for financial need when determining the recipient.</p> <p><b>Codes/Notes:</b> Information is requested on institutional aid funds that are awarded only on merit. Examples would be athletic or music scholarship, which are awarded based solely on talent. Awards that are made based solely on merit or talent, but actually satisfy need for a particular student who happens to be needy, should be included in this category.</p> <p><i>Note:</i> Required for academic year 2006</p> <p><b>Missing Data:</b> Zero if not applicable</p> <p><b>Edit Specs:</b> Error if blank</p> <p><b>Format:</b> Alpha Numeric, 5 place integer Example: \$1,000 Submit as: 01000 Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> May, 2006; February, 2004</p>
33/137	Other Scholarship	<p><b>Definition:</b> The dollar amount paid to a student from a source other than Federal, State, or institutional foundation funds and for whom the institution does not select the recipient.</p> <p><b>Codes/Notes:</b> <i>Examples:-</i> Corporate sponsored scholarship National Merit Scholarship Private Scholarships Daniels Fund Boettcher</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b> Error if blank</p>

		<p>Error if &lt;0 or &gt;99999</p> <p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
34/142	Federal Stafford Loans-Subsidized	<p><b>Definition:</b> Gross amount of Federal Stafford Subsidized loans (both FFELP and Direct Loans) paid.</p> <p><b>Codes/Notes:</b> Include the gross amount of the loan, not the amount disbursed after fees are deducted. Report loan in the year for which it was awarded, regardless of the year in which it was actually disbursed.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if value exceeds current specified loan limits.  Error if Federal Stafford Subsidized loan &gt; 0 and ethnicity = 1 (non-resident alien)  Error if federal Stafford Unsubsidized loan &gt; Stafford graduate limit and Student level &gt; 20  Freshman Limit = 2,625 (student level 11)  Sophomore Limit = 3,500 (student level 12)  Junior/Senior limit = 5,500 (student level 13 or 14)  Graduate limit = 8,500 (studentlevel &gt; 20)</p> <p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004; July 2007 - Updated limits;</p>
35/147	Federal PLUS	<p><b>Definition:</b> Gross amount of Federal PLUS (Parent Loan for Undergraduate Students) paid.</p> <p><b>Codes/Notes:</b> Include the gross amount of the loan, not the amount disbursed after fees are deducted.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if &lt; 0 or &gt; 99999.  Error if Federal Plus &gt; 0 and not undergraduate (student level &gt; 20)  Error if blank</p>

		<p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
36/152	Federal Stafford Loans – Unsubsidized	<p><b>Definition:</b> Gross amount of Federal Stafford Unsubsidized loans (both FFELP and Direct Loans) paid.</p> <p><b>Codes/Notes:</b> Include the gross amount of the loan, not the amount disbursed after fees are deducted. Report loan in the year for which it was awarded, regardless of the year in which it was actually disbursed.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if not numeric characters  Error if Federal Stafford Loans Unsubsidized &gt; 0 and ethnicity = 1 (non-resident alien)</p> <p>Not used to calculate over award  Freshman Limit = 6,625 (student level 11)  Sophomore Limit = 7,500 (student level 12)  Junior/Senior limit = 10,500 (studentlevel = 13,14)  Graduate limit = 18,500 (studentlevel &gt; 20)</p> <p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004; July 2007 - Updated limits;Removed;</p>
37/157	Federal Health Profession Loans	<p><b>Definition:</b> The dollar amount of a Health Professional loan.</p> <p><b>Codes/Notes:</b></p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if &lt; 0 OR &gt; 99999.</p> <p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p>

		<b>Updates:</b> February, 2004
38/162	Other Loans	<p><b>Definition:</b> The dollar amount of other loans not reported in Other Federal Loans, Perkins, Stafford-Subsidized, Stafford –Unsubsidized or PLUS paid to students.</p> <p><b>Codes/Notes:</b> Federal Heal Care provider loans, Alaska student loans and can include institutional long-term loans and alternative loans</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b> Error if blank Error if &lt; 0 or &gt; 99999.</p> <p><b>Format:</b> AlphaNumeric, 5 place integer Example: \$1,000 Submit as: 01000 Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
39/167	Cost of Attendance –Nine Month Period	<p><b>Definition:</b> The Cost of Attendance-Nine Month Period reflects only the Budget Amounts for the nine month period comparable to the Nine Month EFC. The Cost of Attendance must use DHE Student Budget Parameters.</p> <p><b>Codes/Notes:</b> Include any special costs allowed, based on DHE guidelines.</p> <p>This amount must correlate to the nine month EFC reported.</p> <p>Dollar amount.</p> <p>Note: For some institutions, loan fees are included in cost of attendance while other schools do not include these fees in cost of attendance.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p>If the student has an EFC and is enrolled (enrollment Duration &lt;&gt;4) must have a value in this field</p> <p><b>Edit Specs:</b> Error if blank Error if &lt; 0 or &gt; 999999 Error if zero, and FAFSA = 1 and admitted (Enrollment Classification &lt;&gt; 4) If FAFSA flag = 2, the field is not required and should be set to zeros</p> <p><b>Format:</b> AlphaNumeric, 6 place integer</p>

		<p>Example: \$1,000 Submit as: 001000  Example: \$0 Submit as: 000000</p> <p><b>Updates:</b> February, 2004</p>
40/173	Governor's Opportunity Scholarship	<p><b>Definition:</b> The disbursed dollar amount of the Governor's Opportunity Scholarship.</p> <p><b>Codes/Notes:</b>  Need based.</p> <p>This amount must correlate to the nine month EFC reported.</p> <p>Must be Colorado resident for tuition purposes.</p> <p><b>Missing Value:</b> Zero, if not a recipient.</p> <p><b>Edit Specs:</b>  Error if blank  Error if GOS &lt; 0 or GOS &gt; Budget Amount  Error if GOS &gt; 0 and tuition classification does not equal to 1  Error if student level &gt; 14  Error if GOS &gt; 0 and student level &gt; 14  Error if GOS amount award &gt; \$10,700  Error if GOS Error if FAFSA flag = 1 and PELL = 0  Error if GOS &gt; 0 and ethnicity = 1 (non-resident alien)</p> <p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 001000  Example: \$0 Submit as: 000000</p> <p><b>Updates:</b> February, 2004</p>
41/178	Household Size	<p><b>Definition:</b> The number of persons in the student's household.</p> <p><b>Codes/Notes:</b>  For the independent students report the size of the student household that was used to calculate the EFC that was used to determine the student's eligibility for aid.</p> <p>For the dependent students, use the size of the parent household that was used to calculate the EFC.</p> <p>Reporting of this field required for students who complete a FAFSA.</p> <p><b>Missing Value:</b> Blank not applicable (if no valid FAFSA)</p> <p><b>Edit Specs:</b></p>



		<p>Error if Household size blank or 0 and FAFSA flag = 1 Error if Household size = 0</p> <p><b>Format:</b> Alpha Numeric, 2 place integer</p> <p><b>Updates:</b> February, 2004</p>
42/180	Number in College	<p><b>Definition:</b> The number of persons in the student's household that are in college.</p> <p><b>Codes/Notes:</b> Report the number in college that was used to calculate the EFC that was used to determine the student's eligibility for aid.</p> <p>Reporting of this field required.</p> <p><b>Missing Value:</b> Blank if not applicable</p> <p><b>Edit Specs:</b> Error if blank and submitted FAFSA (FAFSA not blank) Error if blank and enrollment classification <math>\leq 4</math> Error if Number in College <math>\leq 0</math> and FAFSA Flag = 1</p> <p><b>Format:</b> Numeric, 2 place integer</p> <p><b>Updates:</b> February, 2004</p>
43/182	SLEAP	<p><b>Definition:</b> The dollar amount of the Supplemental Leveraging Educational Assistance Partnership (SLEAP) award paid to a student.</p> <p><b>Codes/Notes:</b> Need based.</p> <p>Cannot exceed \$5,000 for 12 month enrollment.</p> <p>Need must be \$100 for each month of enrollment, i.e., student enrolled for 9 months must show need of \$900. I.e., <math>(\text{Nine month COA}) - (\text{Nine month EFC}) / 9 = &gt; 100</math></p> <p>Must be undergraduate student.</p> <p>Must be Colorado resident for tuition purposes.</p> <p>Must be enrolled at least half time.</p> <p><b>Missing Value:</b> Zero if not applicable</p> <p><b>Edit Specs:</b></p>

		<p>Error if not numeric  Error if not blank and &lt; 0 or &gt; 5000  Error if need requirements do not meet parameters  Error if non-resident alien (ethnicity = 1)  Error if tuition classification does not equal 1  Error if SLEAP &gt; 0 and Enrolled and (Enrollment Duration = 0 OR ((Budget Amount – Expected Family Contribution ) / Enrollment Duration) &lt; 100)  Error if SLEAP &gt; 0 and graduate student (student level &gt; 20)</p> <p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
44/187	GPA of Merit Recipient	<p><b>Definition:</b> The cumulative grade point average (GPA) that was used to establish the eligibility of a Colorado Undergraduate Merit recipient. For a first time freshman, could be high school GPA.</p> <p><b>Codes/Notes:</b>  Required for all students with a Colorado merit award.</p> <p>The grade point average should be reported on a four-point scale where the highest score equals 4 and 0 is the lowest.</p> <p>Report two decimal positions as shown in the format.</p> <p>Reporting of this field required, effective in fiscal year 2002.</p> <p><b>Missing Value:</b> Blank if not applicable</p> <p><b>Edit Specs:</b>  Error if &lt; 0 or &gt; 4000  Error if GPA &lt; 3.75 (3750, example show one place decimal) and Student Level = 11 and Merit Recipient  Error if GPA &lt; 3.5 (3500, example show one place decimal) and Student Level &gt; 11 and Merit Recipient</p> <p><b>Format:</b> AlphaNumeric, 4 place char  AlphaNumeric, 1 place integer plus 3 place decimal – decimal point is implied and not supplied.  GPA = 4.000, submit as 4000  GPA = .875, submit as 0875  GPA = 0, submit as 0000</p> <p><b>Updates:</b> February, 2004</p>

45/191	Veterans Benefits	<p><b>Definition:</b> The amount of Veterans Benefits received.</p> <p><b>Codes/Notes:</b> Report all Veterans Benefits, regardless of the type.</p> <p>Reporting of this field required, effective in fiscal year 2001.</p> <p><b>Missing Value:</b> Zero if not applicable</p> <p><b>Edit Specs:</b> Error if blank Error if &lt; 0 or &gt; 99999.</p> <p><b>Format:</b> AlphaNumeric, 5 place integer Example: \$1,000 Submit as: 01000 Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
46/196	FAFSA Flag	<p><b>Definition:</b> Flag to indicate that a student submitted the Free Application for Federal Student Aid (FAFSA).</p> <p><b>Codes/Notes:</b> If a student submitted the Free Application for Federal Student Aid (FAFSA) and has submitted an official EFC to the institution, report as '1'. Otherwise, report as '2'.</p> <p>Reporting of this field required, effective in fiscal year 2001.</p> <p><b>Missing Value:</b> None; field must be completed.</p> <p><b>Edit Specs:</b> Error if not a valid code Error if blank Error if student has: Colorado Student Grant or Colorado Graduate Need-Based Grant or Pell or SEOG or Stafford or Colorado Work Study Need-Based and FAFSA &lt;&gt; 1</p> <p><b>Format:</b> Numeric, 1 place integer</p> <p><b>Updates:</b> February, 2004</p>
47/197	Expected Family Contribution for nine months.	<p><b>Definition:</b> Expected Family Contribution for nine months.</p> <p><b>Codes/Notes:</b> The official nine month EFC used to determine the student's financial need using federal methodology.</p>

		<p><b>Missing Value:</b> Blank if unknown.</p> <p><b>Edit Specs:</b>  Error if value is blank and FAFSA flag = 1  Error if value not blank and &lt; 0 or &gt; 999999.</p> <p><b>Format:</b> AlphaNumeric, 6 place integer  Example: \$1,000 Submit as: 001000  Example: \$0 Submit as: 000000</p> <p><b>Updates:</b> February, 2004</p>
48/203	Colorado Work Study Without Regard for Need	<p><b>Definition:</b> The gross compensation earned in the Colorado Without Regard for Need Work Study Program.</p> <p><b>Codes/Notes:</b>  Include total wages, which includes any matching money provided by employer. Gross compensation is the amount earned before taxes and other withholdings are taken out. Wages will not be included in overaward calculations.</p> <p><b>Missing Value:</b> Blank not applicable.</p> <p><b>Edit Specs:</b>  Error if blank  Error if &lt; 0 or &gt; 99999  Error if non-resident alien(ethnicity = 1), out-of-state (tuition class = 2), or graduate student (student level &gt;20).</p> <p><b>Format:</b> AlphaNumeric, 5 place integer  Example: \$1,000 Submit as: 01000  Example: \$0 Submit as: 00000</p> <p><b>Updates:</b> February, 2004</p>
49/208	Waiver Code #1	<p><b>Definition:</b></p> <p><b>Codes/Notes:</b>  00 – Default, no waiver needed  01 – Change in program/student level during the award year  Possible Errors: 902, 7903, 8204, 8704, 8804, 9903, 10707, 11204, 10403, 10406; 12502; 12602; 12702; <a href="#">View Errors</a>  02 – Summer need calculation  Possible Errors: 8605, 11104, 11301; <a href="#">View Errors</a>  03 – Summer GOS  Possible Errors: 10402; <a href="#">View Errors</a>  04 – Resident in 2nd semester  Possible Errors: 1002, 8703, 8803; <a href="#">View Errors</a>  05 – Exchange Student  Possible Errors: 802, 1002, 8803; <a href="#">View Errors</a></p>

		<p>06 – Over award, aid not adjusted Possible Errors: 10002, 11301; <a href="#">View Errors</a></p> <p>07 – Aid paid over two years Possible Errors: 8202, 9301, 9802, 10002, 11003, 11301; 12604; <a href="#">View Errors</a></p> <p>08 – GOS Recipient &amp; Non-Pell Recipient Possible Errors: 10404, 11301; <a href="#">View Errors</a></p> <p>09 – SLEAP Recipient, Eligible for Pell, Graduate Student Possible Errors: 10707; <a href="#">View Errors</a></p> <p>10 – Out-of-state student / In-state award recipient or Overaward (National Guard Tuition Assistance, DTAP (Dependent Tuition Assistance Program), Native American Tuition Waiver) Possible Errors: 1002, 11301; <a href="#">View Errors</a></p> <p>11 – Unsub Stafford exceeds maximum for student level (Waiver for health program students at UCDHSC, CSU) Possible Errors: 10002; <a href="#">View Errors</a></p> <p>12 – Graduate Student receiving Colorado Student Grant (CSG) Possible Errors: 8704; <a href="#">View Errors</a></p> <p><b>Missing Value:</b> None; field must be completed.</p> <p><b>Edit Specs:</b> Must be a valid code If distinct code has already been used in a waiver column then it can't be used again in same row of data.</p> <p><b>Format:</b> AlphaNumeric, 2 place integer</p> <p><b>Updates:</b> February, 2004; July 2005 (Added waivers 08,09); August 2006 (Added waivers 10,11)</p>
50/210	Waiver Code #2	<p><b>Definition:</b></p> <p><b>Codes/Notes:</b></p> <p>00 – Default, no waiver needed</p> <p>01 – Change in program/student level during the award year Possible Errors: 902, 7903, 8204, 8704, 8804, 9903, 10707, 11204, 10403, 10406; 12502; 12602; 12702; <a href="#">View Errors</a></p> <p>02 – Summer need calculation Possible Errors: 8605, 11104, 11301; <a href="#">View Errors</a></p> <p>03 – Summer GOS Possible Errors: 10402; <a href="#">View Errors</a></p> <p>04 – Resident in 2nd semester Possible Errors: 1002, 8703, 8803; <a href="#">View Errors</a></p> <p>05 – Exchange Student Possible Errors: 802, 1002, 8803; <a href="#">View Errors</a></p> <p>06 – Over award, aid not adjusted Possible Errors: 10002, 11301; <a href="#">View Errors</a></p> <p>07 – Aid paid over two years Possible Errors: 8202, 9301, 9802, 10002, 11003, 11301; 12604; <a href="#">View Errors</a></p> <p>08 – GOS Recipient &amp; Non-Pell Recipient Possible Errors: 10404, 11301; <a href="#">View Errors</a></p> <p>09 – SLEAP Recipient, Eligible for Pell, Graduate Student Possible Errors: 10707; <a href="#">View Errors</a></p> <p>10 – Out-of-state student / In-state award recipient or Overaward (National</p>

		<p>Guard Tuition Assistance, DTAP (Dependent Tuition Assistance Program), Native American Tuition Waiver)  Possible Errors: 1002, 11301; <a href="#">View Errors</a></p> <p>11 – Unsub Stafford exceeds maximum for student level (Waiver for health program students at UCDHSC, CSU)  Possible Errors: 10002; <a href="#">View Errors</a></p> <p>12 – Graduate Student receiving Colorado Student Grant (CSG)  Possible Errors: 8704; <a href="#">View Errors</a></p> <p><b>Missing Value:</b> None; field must be completed.</p> <p><b>Edit Specs:</b> Must be a valid code  If distinct code has already been used in a waiver column then it can't be used again in same row of data.</p> <p><b>Format:</b> AlphaNumeric, 2 place integer</p> <p><b>Updates:</b> February, 2004; July 2005 (Added waivers 08,09);; August 2006 (Added waivers 10,11)</p>
51/212	Waiver Code #3	<p><b>Definition:</b></p> <p><b>Codes/Notes:</b></p> <p>00 – Default, no waiver needed</p> <p>01 – Change in program/student level during the award year  Possible Errors: 902, 7903, 8204, 8704, 8804, 9903, 10707, 11204, 10403, 10406; 12502; 12602; 12702; <a href="#">View Errors</a></p> <p>02 – Summer need calculation  Possible Errors: 8605, 11104, 11301; <a href="#">View Errors</a></p> <p>03 – Summer GOS  Possible Errors: 10402; <a href="#">View Errors</a></p> <p>04 – Resident in 2nd semester  Possible Errors: 1002, 8703, 8803; <a href="#">View Errors</a></p> <p>05 – Exchange Student  Possible Errors: 802, 1002, 8803; <a href="#">View Errors</a></p> <p>06 – Over award, aid not adjusted  Possible Errors: 10002, 11301; <a href="#">View Errors</a></p> <p>07 – Aid paid over two years  Possible Errors: 8202, 9301, 9802, 10002, 11003, 11301; 12604; <a href="#">View Errors</a></p> <p>08 – GOS Recipient &amp; Non-Pell Recipient  Possible Errors: 10404, 11301; <a href="#">View Errors</a></p> <p>09 – SLEAP Recipient, Eligible for Pell, Graduate Student  Possible Errors: 10707; <a href="#">View Errors</a></p> <p>10 – Out-of-state student / In-state award recipient or Overaward (National Guard Tuition Assistance, DTAP (Dependent Tuition Assistance Program), Native American Tuition Waiver)  Possible Errors: 1002, 11301; <a href="#">View Errors</a></p> <p>11 – Unsub Stafford exceeds maximum for student level (Waiver for health program students at UCDHSC, CSU)  Possible Errors: 10002; <a href="#">View Errors</a></p> <p>12 – Graduate Student receiving Colorado Student Grant (CSG)  Possible Errors: 8704; <a href="#">View Errors</a></p>

		<p><b>Missing Value:</b> None; field must be completed.</p> <p><b>Edit Specs:</b> Must be a valid code If distinct code has already been used in a waiver column then it can't be used again in same row of data.</p> <p><b>Format:</b> AlphaNumeric, 2 place integer</p> <p><b>Updates:</b> February, 2004; July 2005 (Added waivers 08,09);; August 2006 (Added waivers 10,11)</p>
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52/214	Waiver Code #4	<p><b>Definition:</b></p> <p><b>Codes/Notes:</b></p> <p>00 – Default, no waiver needed</p> <p>01 – Change in program/student level during the award year Possible Errors: 902, 7903, 8204, 8704, 8804, 9903, 10707, 11204, 10403, 10406; 12502; 12602; 12702; <a href="#">View Errors</a></p> <p>02 – Summer need calculation Possible Errors: 8605, 11104, 11301; <a href="#">View Errors</a></p> <p>03 – Summer GOS Possible Errors: 10402; <a href="#">View Errors</a></p> <p>04 – Resident in 2nd semester Possible Errors: 1002, 8703, 8803; <a href="#">View Errors</a></p> <p>05 – Exchange Student Possible Errors: 802, 1002, 8803; <a href="#">View Errors</a></p> <p>06 – Over award, aid not adjusted Possible Errors: 10002, 11301; <a href="#">View Errors</a></p> <p>07 – Aid paid over two years Possible Errors: 8202, 9301, 9802, 10002, 11003, 11301; 12604; <a href="#">View Errors</a></p> <p>08 – GOS Recipient &amp; Non-Pell Recipient Possible Errors: 10404, 11301; <a href="#">View Errors</a></p> <p>09 – SLEAP Recipient, Eligible for Pell, Graduate Student Possible Errors: 10707; <a href="#">View Errors</a></p> <p>10 – Out-of-state student / In-state award recipient or Overaward (National Guard Tuition Assistance, DTAP (Dependent Tuition Assistance Program), Native American Tuition Waiver) Possible Errors: 1002, 11301; <a href="#">View Errors</a></p> <p>11 – Unsub Stafford exceeds maximum for student level (Waiver for health program students at UCDHSC, CSU) Possible Errors: 10002; <a href="#">View Errors</a></p> <p>12 – Graduate Student receiving Colorado Student Grant (CSG) Possible Errors: 8704; <a href="#">View Errors</a></p> <p><b>Missing Value:</b> None; field must be completed.</p> <p><b>Edit Specs:</b> Must be a valid code If distinct code has already been used in a waiver column then it can't be used again in same row of data.</p> <p><b>Format:</b> AlphaNumeric, 2 place integer</p>
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		<p><b>Updates:</b> February, 2004; July 2005 (Added waivers 08,09); August 2006 (Added waivers 10,11)</p>
53/216	GearUp Scholarship	<p><b>Definition:</b> Scholarship for participants in the Colorado GearUp program.</p> <p><b>Codes/Notes:</b></p> <p>Eligible institutions:</p> <ul style="list-style-type: none"> <li>• All public 2 and 4 year institutions</li> <li>• COF eligible privates: <ul style="list-style-type: none"> <li>○ Colorado College</li> <li>○ Denver University</li> <li>○ Regis University</li> </ul> </li> <li>• State supported voc-techs: <ul style="list-style-type: none"> <li>○ Delta-Montrose</li> <li>○ Emily Griffith</li> <li>○ San Juan Basin Area Technical College</li> <li>○ TH Pickens Tech</li> </ul> </li> </ul> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b></p> <ul style="list-style-type: none"> <li>• Error if not numeric.</li> <li>• Award less than or equal to \$2,500</li> <li>• Must be Colorado resident</li> <li>• Age 22 and under</li> <li>• Enrolled in eligible institution (listed above)</li> <li>• PELL eligible (Pell &gt; 0 or EFC Nine Month &lt;= \$5,775)</li> </ul> <p><b>Format:</b> AlphaNumeric, 5 place integer</p> <p><b>Updates:</b> Added - April, 2005</p>
54/221	Academic Competitiveness Grant	<p><b>Definition:</b> The dollar amount of the Academic Competitiveness Grant award paid to a student.</p> <p><b>Codes/Notes:</b></p> <p>****Begins in FY 2007</p> <p>An eligible student may receive an Academic Competitiveness Grant (ACG) of up to \$750 for the first academic year of study and up to \$1,300 for the second academic year of study. To be eligible for each academic year, a student must:</p>



- Be a Federal Pell Grant recipient;
- Be enrolled full-time in a degree program;
- Be enrolled in the first or second academic year of his or her program of study at a two-year or four-year degree-granting institution;
- Have completed a rigorous secondary school program of study (after January 1, 2006, if a first-year student, and after January 1, 2005, if a second-year student);
- If a first-year student, not have been previously enrolled in an undergraduate program; and

The amount of the AC Grant, when combined with a Pell Grant, may not exceed the student's FA period cost of attendance.

**Missing Value:** Zero if not applicable.

**Edit Specs:**

- Error if not numeric.
- Error if Enrollment Classification not equal to 1
- Error if award > \$750 and Student Level = 11
- Error if Student Level > 12
- Error if award >\$1,300
- Error if PELL less than or equal to 0

**Format:** AlphaNumeric, 5 place integer

Example: \$1,000      Submit As: 01000

Example: \$0            Submit As: 00000

**Updates:** Added - December 2006; Updated - Removed GPA requirement, July 2007;

55/226

National Science & Mathematics Access to Retain Talent Grant (SMART)

**Definition:** The dollar amount of the SMART award paid to a student.

**Codes/Notes:**

\*\*\*\*Begins in FY 2007

An eligible student may receive a National SMART Grant of up to \$4,000 for each of the third and fourth academic years of study. To be eligible for each academic year, a student must:

- Be a Federal Pell Grant recipient;
- Be enrolled full-time in a degree program;
- Be enrolled in a four-year degree-granting institution;
- Major in physical, life or computer science, engineering,

mathematics, technology, or a critical foreign language; and

The amount of the SMART Grant, when combined with a Pell Grant, may not exceed the student's cost of attendance.

**Missing Value:** Zero if not applicable.

**Edit Specs:**

- Error if not numeric.
- Error if Student Level < 13 and > 14
- Error if Enrollment Classification not equal to 1
- Error if award >\$4,000
- Error if PELL less than or equal to 0

**Format:** AlphaNumeric, 5 place integer

Example: \$1,000      Submit As: 01000

Example: \$0            Submit As: 00000

**Updates:** Added - December 2006; Updated - Removed GPA requirement, July 2007;

56/231

Colorado Pre-Collegiate Academic Competitiveness Grant Match

**Definition:** The dollar amount of the Pre-Collegiate Academic Competitiveness Grant award paid to a student.

**Codes/Notes:**

\*\*\*\*Begins in FY 2007

Students must qualify for and receive a Federal Academic Competitiveness Grant

State-supported two- and four-year institutions, including local district colleges and private universities, which have applied and been approved for participation in state student financial assistance programs.

**Missing Value:** Zero if not applicable.

**Edit Specs:**

- Error if not numeric.
- Error if Student Level > 12
- Error if ACG is less than or equal to 0
- Error if Enrollment Classification not equal to 1
- Error if award >\$1,000

		<ul style="list-style-type: none"> <li>• Error if PELL less than or equal to 0</li> </ul> <p><b>Format:</b> AlphaNumeric, 5 place integer</p> <p>Example: \$1,000      Submit As: 01000  Example: \$0              Submit As: 00000</p> <p><b>Updates:</b> Added - December 2006; Updated - Freshman limit modified, July 2007;</p>
57/236	Graduate Federal PLUS	<p><b>Definition:</b> Gross amount of Graduate Federal PLUS paid.</p> <p><b>Codes/Notes:</b></p> <p>****Begins in FY 2007</p> <p>Include the gross amount of the loan, not the amount disbursed after fees are deducted.</p> <p><b>Missing Value:</b> Zero if not applicable.</p> <p><b>Edit Specs:</b></p> <ul style="list-style-type: none"> <li>• Error if not numeric.</li> <li>• Error if Federal Plus &gt; 0 and not a graduate student (student level &lt; 21)</li> </ul> <p><b>Format:</b> AlphaNumeric, 5 place integer</p> <p>Example: \$1,000      Submit As: 01000  Example: \$0              Submit As: 00000</p> <p><b>Updates:</b> Added - December 2006</p>

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